



DO YOU PAY OKLAHOMA STATE INCOME TAX?

REDIRECT YOUR TAX DOLLARS TO UNION STUDENTS!

The **Oklahoma Equal Opportunity Education Scholarship Act** allows Oklahoma tax payers who donate to eligible public school foundations, like the Union Schools Education Foundation (USEF), to reallocate tax liabilities and receive a portion of their gift back in state income tax credits and deductions. This allows donors to support innovative education for public school students and save on their taxes.

- A **Qualified Business Entity** can receive up to \$100,000 in tax credits
- **Couples filing Jointly** are eligible to receive a tax credit of up to \$2,000 in tax credits
- A Person filing as an **Individual** can receive up to \$1,000 in tax credits

DONOR INFORMATION

Business Name: _____

Name: _____ Spouse Name: _____

Phone: _____ Spouse Phone: _____

Email: _____ Spouse Email: _____

Address: _____

City: _____ State: _____ Zip Code: _____

Primary Donor SSN/EIN*: _____

**The Oklahoma Tax Commission requires us to provide your Social Security Number/Employer Identification Number for you to claim your tax credits.*

DONOR FILING STATUS

_____ Single/Married Filing Separately _____ Married Filing Jointly _____ Qualified Business Entity

DONOR COMMITMENT

_____ One Year (up to 50% tax credit) _____ Two Year (up to 75% tax credit)

_____ I/We are starting a new two-year commitment in 2025

_____ I/We are fulfilling the second year of our a two-year commitment in 2025

*If I agree to make a two-year commitment, I agree to contribute the same donation dollar amount for two consecutive years.
In return, I will receive an Oklahoma tax credit equal to 75% of my donation within annual limitations.*

DONOR DESIGNATION

Donation Amount: \$ _____



SCAN TO
DONATE

Maximize your tax credit with a two-year commitment and a gift of \$1,333 when filing Single/Separately, \$2,667 when filing Jointly, or \$133,333 when filing as a qualified Business.

DONOR SIGNATURE: _____ DATE: _____

*Complete this form and make your contribution (Checks should be Payable to Union Schools Education Foundation (USEF).
Please mail hard copy to: USEF, 8506 E 61st St, Tulsa, OK 74133*

All donations must be POSTMARKED on or before December 31st. USEF must report all gifts to the Oklahoma Tax Commission before January 10th.



HOW IT WORKS

FAMILY FILING JOINTLY

Assumes itemizing tax deductions and two-year commitment of \$2,667/year:

	TRADITIONAL GIFT	USEF GIFT
Your Donation	\$2,667	\$2,667
State Tax Credit	\$0	-\$2,000
Federal Deduction Tax Benefit (at 22%)	-\$586	-\$146
State Deduction Tax Benefit (at 5%)	-\$133	-\$33
Your Net After Tax Cost	\$1,948	\$488!

A donor can provide \$2,667 of educational support to USEF at a net cost of only \$488!

BUSINESS

Assumes non-itemized tax deduction / treated as a business expense with a two-year commitment of \$20,000/year:

	TRADITIONAL GIFT	USEF GIFT
Your Donation	\$20,000	\$20,000
State Tax Credit	\$0	-\$15,000
Federal Deduction Tax Benefit (at 22%)	-\$4,400	-\$4,400
State Deduction Tax Benefit (at 5%)	-\$1,000	-\$1,000
Your Net After Tax Cost	\$14,600	(\$400)!

Please consult your tax advisor to discuss your specific tax situation.

MAKE A DIFFERENCE!

When you donate, Union Public Schools' students and educators win big – and **so does your business!** Through state income tax credits and charitable contribution deductions, businesses and individuals can earn back most or all of their total donation while making a lasting impact on Union's classrooms.